

The manufacturer may use the mark:



Revision 1.1 February 23, 2023
Surveillance Audit Due
March 1, 2026

Certificate / Certificat Zertifikat / 合格証

SIG 1802369 C002

exida hereby confirms that the:

Hydraulic Interface Valve SigmaHLR Flower Mound, TX - USA

Has been assessed per the relevant requirements of:

IEC 61508: 2010 Parts 1-2

and meets requirements providing a level of integrity to:

Systematic Capability: SC 3 (SIL 3 Capable)

Random Capability: Type A, Route 2_H Device

PFH/PFD_{avg} and Architecture Constraints must be verified for each application

Safety Function:

The valve will vent the outlet pressure to exhaust on loss of pilot pressure.

Application Restrictions:

The unit must be properly designed into a Safety Instrumented Function per the Safety Manual requirements.





Evaluating Assessor

Certifying Assessor

Certificate / Certificat / Zertifikat / 合格証 SIG 1802369 C002

Systematic Capability: SC 3 (SIL 3 Capable)

Random Capability: Type A, Route 2_H Device

PFH/PFD_{avg} and Architecture Constraints must be verified for each application

Systematic Capability:

The product has met manufacturer design process requirements of Safety Integrity Level (SIL) 3. These are intended to achieve sufficient integrity against systematic errors of design by the manufacturer.

A Safety Instrumented Function (SIF) designed with this product must not be used at a SIL level higher than stated.

Random Capability:

The SIL limit imposed by the Architectural Constraints must be met for each element. This device meets *exida* criteria for Route 2_H.

| Model | Service |
|-----------|------------------|
| HLR 7950A | Standard Service |
| HLR 7955A | With By-Pass |
| HLR 7960A | Standard Service |
| HLR 7965A | With By-Pass |

IEC 61508 Failure Rates in FIT*

| Application | $\lambda_{\scriptscriptstyle{SD}}$ | λ _{su} | λ _{DD} | λ _{DU} |
|---------------------------|------------------------------------|-----------------|-----------------|-----------------|
| Hydraulic Interface Valve | 0 | 90 | 0 | 98 |

^{*} FIT = 1 failure / 109 hours

SIL Verification:

The Safety Integrity Level (SIL) of an entire Safety Instrumented Function (SIF) must be verified via a calculation of PFH/PFD_{avg} considering redundant architectures, proof test interval, proof test effectiveness, any automatic diagnostics, average repair time and the specific failure rates of all products included in the SIF. Each element must be checked to assure compliance with minimum hardware fault tolerance (HFT) requirements.

The following documents are a mandatory part of certification:

Assessment Report: SIG 18/02-369 R006 V1 R2 (or later)

Safety Manual: SIGMAHLR CONTROLLER SAFETY MANUAL Rev 1 (or later)





80 N Main St Sellersville, PA 18960

T-061, V5R2

[†] PVST = Partial Valve Stroke Test of a final element Device



SIGMAHLR hydraulic interface valve SAFETY MANUAL APPLICABLE FOR MODELS HLR 7950A, HLR 7955A, HLR 7960A, & HLR 7965A

| Model | Pilot Supply (PSI) | Pressure Rating (PSI) | Service |
|-----------|-----------------------|-----------------------|------------------|
| HLR 7950 | 80-150 | 10,000 | Standard |
| HLR 7955A | 80-150 | 10,000 | With By- Pass |
| HLR 7960A | 80-150 | 10,000 | Std Service |
| HLR 7965A | 80-150 | 10000 | With By- Pass |



1 INTRODUCTION

This Safety Manual provides information necessary to design, install, verify and maintain a Safety Instrumented Function (SIF) utilizing the Hydraulic Interface Valve with model numbers HLR 7950A, HLR 7955A, HLR 7960A, & HLR 7965A. This manual provides necessary user information and requirements for meeting the IEC 61508 and/or IEC 61511 functional safety standards.

1.1 Terms and Abbreviations

| Safety Freedom | Freedom from unacceptable risk of harm |
|----------------|--|
| Basic Safety | The equipment must be designed and |

manufactured such that it protects against risk of damage to persons by electrical shock and other hazards and against resulting fire and explosion.

The protection must be effective under all conditions of the nominal operation and under

single fault condition

Functional Safety The ability of a system to carry out the actions

necessary to achieve or to maintain a defined safe

state for the equipment / machinery / plant /

apparatus under control of the system

Safety Assessment The investigation to arrive at a judgment - based

on evidence - of the safety achieved by safety-

related systems

Element part of a subsystem comprising a single

component or any group of components that

performs one or more element safety functions

state of the process when safety is achieved; A loss or significant decrease of inlet supply

pressure establish high volume reverse flow

exhaust.

Fail Safe Failure that causes the hydraulic interface valve

to go to the defined fail-safe state without a

demand from the process.

Fail-Safe State



Fail Dangerous Failure that does not permit the SIF to respond to

a demand from the process (i.e. being unable to go

to the defined fail-safe state).

Fail Dangerous Undetected Failure that is dangerous and that is not

being diagnosed by automatic testing.

Fail Dangerous Detected Failure that is dangerous but is detected by

automatic testing.

Fail Annunciation Undetected Failure that does not cause a false trip

or prevent the safety function but does cause loss of an automatic diagnostic

and is not detected by another

diagnostic.

Fail Annunciation Detected Failure that does not cause a false trip

or prevent the safety function but does cause loss of an automatic diagnostic

or false diagnostic indication.

Fail No Effect Failure of a component that is part of

the safety function but that has no

effect on the safety function.

Low demand mode Mode where the safety function is only

performed on demand, to transfer the EUC into a specified safe state, and where the frequency of demands is no

greater than one per year and no greater than twice the proof test

frequency.

High demand mode Mode where the safety function is only

performed on demand, to transfer the EUC into a specified safe state, and where the frequency of demands is greater than one per year or greater than twice the proof test frequency.



Continuous Mode

Mode where the safety function maintains the EUC in a safe state as part of normal operation.

1.2 Acronyms

EUC Equipment Under Control

FMEDA Failure Modes, Effects and Diagnostic Analysis

HFT Hardware Fault Tolerance

MOC Management of Change. These are specific

procedures to follow for any work activities in

compliance with government regulatory authorities or requirements of a standard.

PFDavg Average Probability of Failure on Demand

PFH Probability of Failure per Hour

SFF Safe Failure Fraction, the fraction of the overall

failure rate of an element that results in either a

safe fault or a diagnosed dangerous fault.

SIF Safety Instrumented Function, a set of equipment

intended to reduce the risk due to a specific

hazard (a safety loop).

SIL Safety Integrity Level, discrete level (one out of a

possible four) for specifying the safety integrity

requirements of the safety functions to be

allocated to the E/E/PE safety-related systems where Safety Integrity Level 4 is the highest level

and Safety Integrity Level 1 is the lowest.

SIS Safety Instrumented System – Implementation of

one or more Safety Instrumented Functions. A SIS is composed of any combination of sensor(s),

logic solver(s), and final element(s).



1.3 Product Support

Product support can be obtained from: SigmaHLR

sales@sigmahlr.com
www.sigmahlr.com

Phone: (+1) 972-355-3453

1.4 Related Literature

Hardware Documents:

Installation, Operation & Maintenance Instructions. This information can be obtained on www.sigmahlr.com or contact sales@sigmahlr.com

Guidelines/References:

- Practical SIL Target Selection Risk Analysis per the IEC 61511 Safety Lifecycle, ISBN 978-1-934977-03-3, Exida
- Control System Safety Evaluation and Reliability, 3rd Edition, ISBN 978-1-934394-80-9, ISA
- Safety Instrumented Systems Verification, Practical Probabilistic Calculations, ISBN 1-55617-909-9, ISA

1.5 Reference Standards

Functional Safety

- IEC 61508: 2010 Functional safety of electrical/electronic/programmable electronic safety-related systems
- IEC 61511:2003 Functional Safety Safety Instrumented Systems for the Process Industry Sector (or ISA 84.00.01 if it is more appropriate)



2 PRODUCT DESCRIPTION

HLR 7950A is a two position, three way Normally Closed, pilot supply pressure operated, spring return, 10,000 PSI, flow control valve. A Pilot Supply pressure of 80 PSI is required for controlling hydraulic pressure of 10,000 PSI. These Hydraulic Valves are generally used to operate Surface Controlled Sub-Surface Safety Valves (SCSSV).

HLR 7955A is a two position, three way Normally Closed, pilot supply pressure operated, spring return, 10,000 PSI, flow control valve that has a manual operate (By-Pass) Handle. A Pilot Supply pressure of 80 PSI is required for controlling hydraulic pressure of 10,000 PSI.

HLR 7960A is a tow position, two way Normally Open, pilot supply pressure operated, spring return, hydraulic flow control valve. It is designed to bleed hydraulic fluid to a vented reservoir upon loss of the pilot supply. A pilot pressure of 80 PSI is required for controlling hydraulic pressure of 10,000 PSI.

HLR 7965A is a two (2) way, normally open, hydraulic valve. It is designed to bleed hydraulic supply to a hydraulic reservoir upon loss of pilot pressure. Hydraulic control of the Surface Controlled-Sub-Surface Safety Valve (SCSSV) is the most typical application for the HLR 7965A. A pilot pressure of 80 PSI is required for controlling hydraulic pressure of 10,000 PSI. To operate the valve without a pilot supply, turn the bypass handle clockwise

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2.1 Hardware and Software Versions

Not applicable.

3 DESIGNING A SIF USING A MANUFACTURER PRODUCT

3.1 Safety Function



The safety function of Hydraulic interface valves listed in this document is to vent the outlet pressure to exhaust on the loss of pilot pressure. The listed hydraulic interface valve models are intended to be part of a SIF subsystem as defined per IEC 61508 and the achieved SIL level of the designed function must be verified by the designer.

3.2 Environmental limits

The designer of a SIF must check that the product is rated for use within the expected environmental limits. Refer our listed hydraulic interface valve models spec. sheets for environmental limits.

3.3 Application limits & restrictions

The listed hydraulic interface valve models are intended for use in the Oil & Gas Industry to control the Subsurface Safety Valve (SCSSV) actuator. Please refer our product spec sheets for its intended applications & usage requirements.

The materials of construction of listed hydraulic interface valve models are specified in the individual model product spec sheets. It is especially important that the designer check for material compatibility considering on-site chemical contaminants and air supply conditions. If the listed hydraulic interface valve models are used outside of the application limits or with incompatible materials, the reliability data provided becomes invalid. Decommissioning and disposal considerations for the product due to materials of construction are listed in installation manual.

3.4 Design Verification

A detailed Failure Mode, Effects, and Diagnostics Analysis (FMEDA) report is available from **SigmaHLR**. This report details all failure rates and failure modes as well as the expected lifetime. Assumptions made during the FMEDA are listed in the FMEDA report.

The achieved Safety Integrity Level (SIL) of an entire Safety Instrumented Function (SIF) design must be verified by the designer via a calculation of PFDavg or PFH, considering safety architecture, proof test interval, proof test effectiveness, any automatic diagnostics and worst-case fault detection interval, average repair time and the specific failure rates of all products included in the SIF. Each subsystem must be



checked to assure compliance with minimum hardware fault tolerance (HFT) requirements. The Exida exSILentia® tool is recommended for this purpose as it contains accurate models for the listed hydraulic interface valve models and its failure rates. The failure rate data listed the FMEDA report are only valid for the useful life time of listed hydraulic interface valve models. The failure rates will increase sometime after this time period. Reliability calculations based on the data listed in the FMEDA report for mission times beyond the lifetime may yield results that are too optimistic, i.e. the required Safety Integrity Level will not be achieved. An appropriate MTTR shall be selected based on SigmaHLR and/or plant operation and maintenance procedures.

3.5 SIL Capability

3.5.1 Systematic Integrity

The product has met manufacturer design process requirements of Safety Integrity Level (SIL) 3. These are intended to achieve sufficient integrity against systematic errors of design by the manufacturer. A Safety Instrumented Function (SIF) designed with this product must not be used at a SIL level higher than the statement without "prior use" justification by the end user or diverse technology redundancy in the design.

3.5.2 Random Integrity

The hydraulic interface valve models in this document are Type A Element. Therefore, the hydraulic interface valve can be classified as a 2H device when the listed failure rates are used. When 2H data is used for all of the devices in an element, then the element meets the hardware architectural constraints up to SIL 2 at HFT=0 (or SIL 3 @ HFT=1) per Route 2H. If Route 2H is not applicable for the entire final element, the architectural constraints will need to be evaluated per Route 1H.



3.5.3 Safety Parameters

For detailed failure rate information refer to the Failure Modes, Effects and Diagnostic Analysis Report for the listed hydraulic interface valve models in this document.

4 OPERATION AND MAINTENANCE

For a routine maintenance for any safety recommendations use the listed hydraulic interface valve models spec. sheets for its rated pressures & at specified operating temperatures only. Refer the spec. sheets for all necessary technical information & product limitations.

4.1 Proof test without automatic testing

The objective of proof testing is to detect failures within listed hydraulic interface valve models that are not detected by any automatic diagnostics of the system. Of main concern are undetected failures that prevent the safety instrumented function from performing its intended function.

The frequency of proof testing, or proof test interval, is to be determined in reliability calculations for the safety instrumented functions for which listed hydraulic interface valve

models *are* applied. The proof tests must be performed at least as frequently as specified in the calculation to maintain the required safety integrity of the safety instrumented function.

The following proof test is recommended. The results of the proof test should be recorded and any failures that are detected and that compromise functional safety should be reported to SigmaHLR.



Table1: Recommended proof Test

| Step | Action |
|------|--|
| 1 | Bypass the safety function and take appropriate action to avoid a false trip. |
| 2 | Interrupt or change the pilot supply pressure to hydraulic interface valve to force the hydraulic interface valve to perform an exhaust function & confirm the safety sate for the final element was achieved & within correct time. |
| 3 | Inspect the hydraulic interface valve for any visible damage or contamination. |
| 4 | Restore the pilot supply pressure to hydraulic interface valve pressure sensor and inspect the interface valve for any leaks, visible damage or contamination & confirm the normal operating stage was achieved. |
| 5 | Remove the bypass and otherwise restore normal operation. |

The tests to be effective the movement of the valve must be confirmed. To confirm the effectiveness of the test both travel of the valve & slew rate must be monitored & compared to expected results to validate the testing.

Proof Test Coverage:

The proof test coverage for various device configurations is given Table 2

Table 2 Proof test Results- hydraulic interface valve

| DEVICE | $\lambda_{\rm DU} {\rm PT}^5 ({\rm FIT})$ | PROOF TEST |
|-----------|--|------------|
| | | COVERAGE |
| hydraulic | 6 | 94% |
| interface | | |
| valve | | |



The person(s) performing the proof test of a hydraulic interface valve should be trained in SIS operations, including bypass procedures, valve maintenance and company Management of Change procedures. It is recommended that a physical inspection (Step 3 from Table 1) be performed on a periodic basis with the time interval determined by plant conditions. A maximum inspection interval of 2 years is recommended.

4.2 Repair and replacement

Repair procedures as recommended in the listed hydraulic interface valve models spec. sheets should be followed. Contact SigmaHLR (sales@sigmahlr.com) for any further assistance.

4.3 Useful Life

The useful life of the hydraulic interface valve is 10 to 15 years, or 10,000 cycles

4.4 MANUFACTURER Notification

Any failures that are detected and that compromise functional safety should be reported to SigmaHLR. Please contact sales@sigmahlr.com or call us at +972-355-3453 for any notifications related hydraulic interface valve sensor models listed in this document.